SageOne Flagship Growth OE Fund

SEPTEMBER 2026

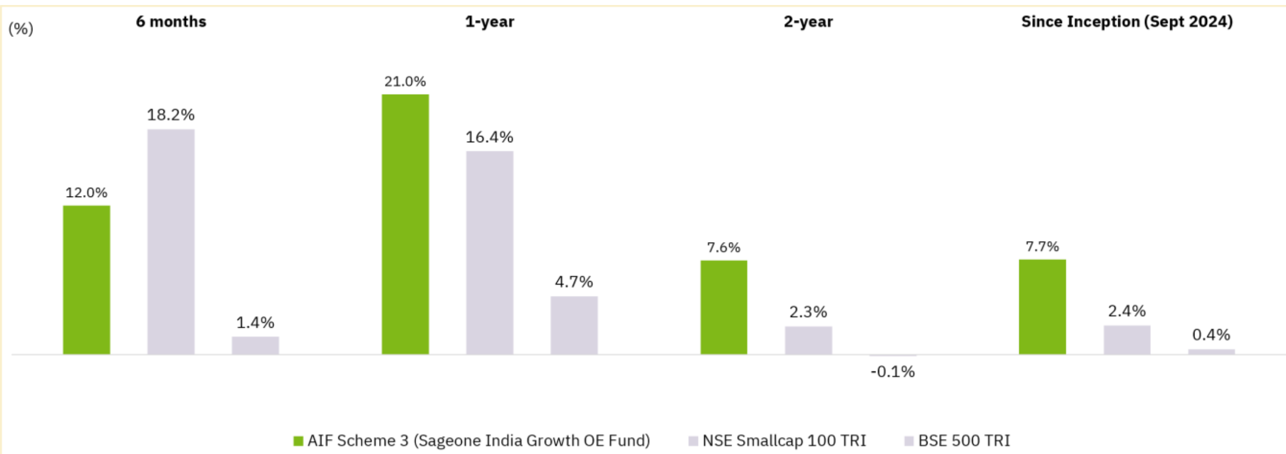
A Long-only India Equity Fund focused on the Leading Companies of Tomorrow

Objective : To invest in High Quality Structural Growth Businesses in India and seek to generate meaningful alpha (5-7% at gross level) for investors over time.

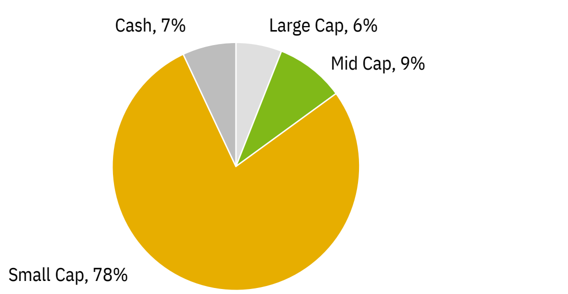
Process : Fundamental bottom-up research to identify companies with long-term structural growth, high profitability & quality management, aided by plant visits, channel checks & multiple stakeholder interactions.

Portfolio Construct & Market Cap Focus : Select companies across sectors in mid & small cap space with majority of the portfolio in the ~INR 5,000 Cr –1 lakh Cr market cap range, i.e. Market cap ranking 101st –1000th stocks

Performance Track Record of AIF Scheme

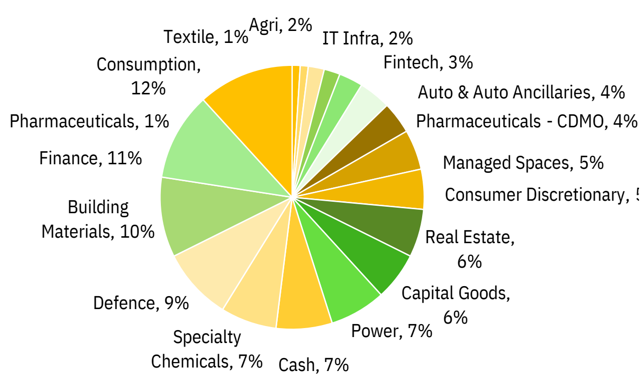


Portfolio Breakdown by Market Capitalization*



*Mcap classification as per AMFI with top 100 as Large Cap, 100-250 as mid-cap, and below 250 as Smallcap

Portfolio Breakdown by Sector



Portfolio Characteristics

Total Number of Holdings	53
Percent Share of Top 10 Holdings	40%
Average Market Capitalization (INR Crs)	40,200
Single Stock Exposure Range	0%-8%

Fundamental Ratios

Price to Earnings Ratio (PE) - FY27 / FY28*	29x / 21x
Return on Capital Employed (ROCE)	21%
Debt to Equity Ratio	0.1 x
Earning Growth % (Today to FY28 CAGR) - Median/Wt Avg	32% / 41%

*Portfolio PE Ratios are weighted average

About SageOne Investment Managers

Founded by Samit Vartak in 2012, we are a SEBI-registered fund managing ~INR 9160 Cr through PMS & AIF structures. Samit is well known in the Indian equity market for his quarterly newsletters widely read by the investment community
SageOne has been rated 5 stars by CRISIL and has won many awards as the best PMS in multiple categories.

About SageOne Flagship Growth OE Fund

Structure	AIF Category III (Open-Ended)
AIF AuM	~ INR 2,249 Cr*
Min Contribution	INR 1 Crore
Investor Type	- All Domestic investors; - NRIs through NRO account (except US & Canada)

Exit Load	3% for 1st Year; 2% for 2nd Year; 1% for 3rd Year & Zero thereafter
Benchmark	BSE 500 TRI
Custodian	Deutsche Bank A.G.
Taxation	LTCG / STCG at Fund level

*Combined AUM of AIF Scheme 2 & 3 including INR 400 Cr from AIF Scheme 2 and INR 1849 Cr from AIF Scheme 3
For fee –related details write to ir@sageoneinvestments.com

Note: : AIF Scheme 3 was launched in Sept, 2024 and is open for new fund raise. AIF Performance/Returns mentioned are net of fees and costs. AIF returns are pre-tax. However, clients are reported NAV net of tax provisioning. Returns for less than a year are absolute returns, the rest of all periods are annualized returns. The above returns (TWRR) are on the consolidated pool of capital. XIRR of AIF Scheme 1 from Sept'19 to Aug'22 and of AIF Scheme 2 from Aug'21 till date is mentioned in the table. Returns of individual clients will differ from the above numbers based on the timing of their investments. Past performance is not an indication or promise of future performance. The performance-related data has not been verified by SEBI.